



REAL WORLD TESTING PLAN

PLAN OVERVIEW

Under the ONC Health IT Certification Program, Health IT Developers are required to conduct Real World Testing of their Certified Health IT (45 CFR 170.556 and 170.523(i)). Health IT Developers have maximum flexibility to develop innovative plans and measures for Real World Testing.

TruBridge is proud to offer a product which is certified under the Office of the National Coordinator for Health Information Technology certification program. This document summarizes TruBridge's Real World Testing plan for the 2025 calendar year for TruBridge Provider EHR, which will measure the real world usage of certified capabilities focused on interoperability and health information exchange. This plan contains metrics for all certification criteria which are subject to the Real World Testing Condition & Maintenance of Certification and for which TruBridge Provider EHR is certified. Please note, production activity data will be aggregated across the customer base and there is no usage of protected health information (PHI) as defined under HIPAA during the collection or analysis of the real world test data and results. As stated by ONC, "the objective of real-world testing is to verify the extent to which certified health IT deployed in operational production settings is demonstrating continued compliance to certification criteria and functioning with the intended use cases as part of the overall maintenance of a health IT's certification." With this goal in mind, we have designed our real world testing plan and its metrics to provide measurable evidence of our product's interoperability and conformance to previously certified criteria, in alignment with the stated intent of the Real World Testing Condition and Maintenance of Certification.

GENERAL INFORMATION

Plan Report ID Number: [For ONC-Authorized Certification Body use only]

Developer Name: TruBridge, Inc.

Product Name(s): TruBridge Provider EHR

Version Number(s): 21

Certified Health IT Product List (CHPL) ID: 15.04.04.3104.Thri.PR.03.1.220817

Developer Real World Testing Page URL: <https://trubridge.com/certifications/>

JUSTIFICATION FOR REAL WORLD TESTING APPROACH

Consistent with the ONC’s recommendation that “Real World Testing verify that deployed Certified Health IT continues to **perform as intended by conducting and measuring observations of interoperability and data exchange**”, this test plan focuses on capturing and documenting the number of instances that certified capability is successfully utilized in the real world. In instances where no evidence exists due to zero adoption of a certified capability or the inability to capture evidence of successful use for other reasons, we will demonstrate the required certified capability in a semi-controlled setting as close to a “real world” implementation as possible.

It is important to note that Real World Testing is only one component of the Health IT Certification program used to demonstrate compliance with the program requirements. Real World Testing should augment and support testing that was conducted prior to certification being granted. It is not intended to duplicate the methods or results previously demonstrated. Instead, this test plan was developed to demonstrate that the certified capabilities have been successfully deployed for providers to use at their discretion in live settings.

We are using a 3-fold approach to demonstrate successful real-world implementations.

- Adoption Rate
- Summative Testing
- Interactive Testing

Adoption rate will be used to determine if/when certified capability is being used in the real world and to help identify differences in care settings. Evidence of high rates of

implementation and usage indicate (but don't by themselves prove) a certified capability's usefulness and practical value. Evidence of low rates of implementation and usage might indicate a potential problem, of which there could be several different causes. Note, it is not the goal of this exercise to identify the individual causes of why a given certified capability may have a high or low adoption rate, but rather to identify the users and care settings for which a given test is relevant.

Summative assessments will be used to measure which certified actions were performed at the conclusion of a given time period. These will be conducted by running reports and examining audit logs from within the certified health IT module to help demonstrate the frequency of actions within the given time frame, and where possible, whether those actions were successful or unsuccessful. High success rates should be an indicator of a successful implementation of a given certified capability in a real-world setting.

Interactive testing will be used to demonstrate conformance to requirements where the adoption rate of a given certified capability is zero and to demonstrate ongoing compliance with updated standards and code sets (SVAP). Interactive tests will require a live test as opposed to examining historical usage statistics. The goal is to allow a user to demonstrate the certified Health IT module being used in a way consistent with their own practice or care setting.

STANDARDS UPDATES (INCLUDING STANDARDS VERSION ADVANCEMENT PROCESS-SVAP AND USCDI)

TruBridge Provider EHR has been updated to USCDI v1 specifications to conform to Cures Update criteria which utilize USCDI. TruBridge Provider EHR has not been updated to newer standards as a part of the Standards Version Advancement Process (SVAP).

CARE SETTINGS

TruBridge Provider is marketed primarily to primary care physicians in ambulatory settings. TruBridge Provider does not contain any specialty apps.

Care Setting	Justification
Primary Care Provider Clinics	TruBridge Provider is marketed to Ambulatory providers (mostly PCP). The product does not contain any specialty apps. TruBridge Provider is used by Ambulatory PCPs that are associated with hospital systems using the Inpatient TruBridge EHR. TruBridge Provider is not sold independently. It resides on the same server as TruBridge EHR.

MEASURES USED IN OVERALL APPROACH

For each measurement/metric, describe the elements below:

- ✓ Description of the measurement/metric
- ✓ Associated certification criteria
- ✓ Care setting(s) that are addressed
- ✓ Justification for selected measurement/metric
- ✓ Expected Outcomes

ADOPTION RATES

The following metrics are applicable to all criteria and all care settings. These metrics will not be used directly to demonstrate interoperability or conformance to certification criteria. Instead, they will primarily be used to help determine the participants that will be in scope for this evaluation. They can also aid with the justification for other metrics by providing additional context (i.e., extremely low adoption rates for certain certified capabilities will necessitate a different approach to testing).

Metric	Description
Number of licensed installs/users of EHR <ul style="list-style-type: none"> • The definition of a “license” is dependent upon the model used (e.g., total number of systems, total number of seats per license, etc.) 	Identify the total number of licensed installs/users of the certified Health IT module, regardless of care setting, participation in incentive programs, or use of certified capabilities. 279
Number of active installs/users of EHR	Identify the total number of active installs and/or users of the certified Health IT module, regardless of care setting, participation in incentive programs, or use of certified capabilities. 234

The following metrics are applicable to all criteria that are licensed separately from the base license and all care settings.

The most common is using the Software as a Service (SaaS) where the software is provided for a monthly fee. Most of our software application licenses are without a limitation on the number of concurrent users that may access the application.

Some applications, including system access software, are on a per concurrent user basis. Applications that are per user are identified in the proposal by the listing of the number of user licenses and also can be provided at the facility’s option as a “site” license. When such software is a site license, the facility may provide access to as many concurrent users as desired without incurring any additional fees.

Example applications per user are EPCS and Direct Messaging.

Metric	Description
Certified capabilities that are licensed separately	Identify which certified capabilities are licensed separately from the base EHR license. Examples may include eRx, CQMs, public health, etc. See Above

Number of installs/users who licensed a certified capability	Where applicable, identify the number of licensed installs/users of a given certified capability. The TruBridge Provider EHR is sold as an integrated system and almost all sites utilize all components. The variations are mostly related to public health reporting and new certification criteria which we must provide; however, our clients do not have a use case requiring them to utilize. The criterion which added the ability to do EPCS is issued separately for identity proofing to utilize the DrFirst EPCS component integrated into the TruBridge E-prescribing software. E-prescribing – 7374 clinicians Direct Messaging – 397 mailboxes
Number of installs/users that have used the certified capability in the preceding 365 days	Where applicable, identify the number of active installs/users of a given certified capability. E-prescribing – 7374 clinicians Direct Messaging – 397 mailboxes With the exception of what is identified below as not being used, we assume all sites are using the software.

SUMMATIVE ASSESSMENT METRICS

The following metrics will be measured by viewing audit logs and reporting systems available to track the behavior of the certified Health IT module during a given time frame. All metrics are designed to reflect the core elements of the criteria, demonstrate interoperability, and demonstrate the success rate of the certified capability being used. In most cases we elected to record these metrics over a 90-day period to reflect the reporting periods typically required for compliance with the federal incentive programs.

The continued measurable use of certified capabilities will provide implicit evidence of successful implementation of the required certified capability. This is especially meaningful in cases where interoperability with outside systems is demonstrated. In cases where it is not possible to determine “success” via an explicit confirmation by a receiving system, success will be defined as a transmission was made where no error was received from the destination system or its intermediaries. Additionally, we will review internal customer and vendor issue tracking systems for reports of failures or unsatisfactory performance in the field.



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Criterion	Metric	Care Setting	Justification and Expected Outcome
§170.315(b)(1) Transitions of care	Over a 90-day period: 1) Number of CCDAs created 2) Number of CCDAs sent 3) Number of CCDAs received	Primary Care Provider Clinics	<p>This criterion requires the ability of a certified Health IT module to create CCDAs according to specified standards and vocabulary code sets, as well as send and receive CCDAs via edge protocols. However, it is not possible to consistently and reliably demonstrate that all required standards and code sets were used because not all CCDAs created in a real-world setting contain all the necessary data elements.</p> <p>Furthermore, it is not feasible to obtain copies of CCDAs documents from “outside” developers or providers who have no incentive to participate in this exercise. Therefore, we intend to demonstrate the required certified capabilities by demonstrating how often CCDAs are created and exchanged with other systems via connection to a HISP for a successful transmission. This will demonstrate the certified capability is available and effective, regardless of the frequency it is used. Our expectation is there will be moderate utilization by providers with a high success rate.</p> <p>Relied Upon Software: hDirect Core Services (Inpriva).</p>



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<p>§170.315(b)(2) Clinical information reconciliation and incorporation</p>	<p>Over a 90-day period:</p> <ol style="list-style-type: none">1) Number of times a user reconciled medication list data from a received CCDA2) Number of times a user reconciled allergies and intolerance list data from a received CCDA3) Number of times a user reconciled problem list data from a received CCDA	<p>Primary Care Provider Clinics</p>	<p>This criterion requires the ability of a certified Health IT module to take a CCDA received via an outside system and match it to the correct patient; reconcile the medication, allergy, and problem lists; and then incorporate the lists into the patient record. The expectation is each of these steps is done electronically within the certified Health IT module. While this certified capability is available to our users, most providers in the real world typically prefer to perform these steps manually and elect to save any outside received CCDAs as attachments to the patient record. Therefore, we intend to record the frequency that providers are electronically reconciling and incorporating CCDAs that were received from outside providers to demonstrate the certified capability is available and effective, regardless of the frequency it is used. Our expectation is there will be low utilization by providers with a high success rate.</p>
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§170.315(b)(3) Electronic prescribing	Over a 90-day period: 1) Number of prescriptions created 2) Number of prescriptions changed 3) Number of prescriptions canceled 4) Number of prescriptions renewed	Primary Care Provider Clinics	<p>This criterion requires the ability of a certified Health IT module to perform prescription-related electronic transactions (eRx) using required standards. However, it is not possible to demonstrate the correct standards were used because it is not feasible to obtain copies of eRx documents from “outside” companies or pharmacies who have no incentive to participate . Therefore, we intend to demonstrate the required certified capabilities are effective by demonstrating how often eRx transactions are performed by examining reports from our eRx partner. This will demonstrate that not only are the eRx transactions sent from the certified Health IT module, but that the transactions are successfully received by the eRx clearinghouse. Our expectation is there will be high utilization by providers with a high success rate.</p> <p>Relied Upon Software: DrFirst EPCS for schedules II-V controlled substances.</p>
§170.315(b)(10) Electronic Health Information (EHI) export	Over a 90-day period: 1) Number of times an EHI export was performed for a single patient 2) Number of times an EHI export was performed for all patients	Primary Care Provider Clinics	<p>This criterion requires the ability of a certified Health IT module to create export file (s) with a single patient’s and/or patient population’s electronic health information which can be stored by a product in an electronic and computable format.</p> <p>We intend to record the frequency that single patient exports and patient population exports are performed, which will demonstrate the certified capability is available and effective, regardless of the frequency it is used. Our expectation is there will be very low utilization by providers with a high success rate.</p>



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<p>§170.315(b)(11) Decision Support Interventions (DSI)</p>	<p>Over a 90-day period:</p> <ol style="list-style-type: none">1) Number of decision support interventions triggered on medication data2) Number of decision support interventions triggered on demographics data3) Number of times a user entered electronic feedback on a decision support intervention4) Number of times a user modified a source attribute	<p>Primary Care Provider Clinics</p>	<p>This criterion requires the ability of a certified health IT module to enable electronic decision support interventions based on specified data standards in 170.213, including but not limited to Problems, Medications, Demographics, and Allergies. It also requires health IT modules to allow users to provide electronic feedback data for evidence-based decision support interventions, and to access and modify source attributes for decision support interventions. We intend to record the frequency that decision support interventions are triggered based on multiple data elements, as well as to measure the frequency that users provide electronic feedback and modify source attributes. This will demonstrate the certified capabilities are available and effective regardless of the frequency of use. Our expectation is to see high volumes of triggered decision support interventions and low utilization of electronic feedback loops and source attribute modification.</p>
<p>§170.315(f)(1) Transmission to immunization registries</p>	<p>Over 3 separate unique 10-day periods within a 90-day window:</p> <ol style="list-style-type: none">1) Number of immunization records submitted to the immunization record	<p>Primary Care Provider Clinics</p>	<p>This criterion requires the ability of a certified Health IT module to transmit immunization data to a registry using a specified format. We intend to record the frequency that immunization data is submitted to registries by providers to demonstrate the certified capability is available and effective, regardless of the frequency it is used. Our expectation is there will be low utilization by providers with a high success rate.</p>



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<p>§170.315(f)(2) Transmission to public health agencies — syndromic surveillance</p>	<p>Over 3 separate unique 10-day periods within a 90-day window:</p> <ol style="list-style-type: none">1) Total number of syndromic surveillance events created and submitted	<p>Primary Care Provider Clinics</p>	<p>This criterion requires the ability of a certified Health IT module to transmit syndrome-based public health surveillance data to a registry using a specified format. We intend to record the frequency that syndromic surveillance data is submitted to registries by providers to demonstrate the certified capability is available and effective, regardless of the frequency it is used. Our expectation is there will be low utilization by providers with a high success rate.</p>
<p>§170.315(f)(5) Transmission to public health agencies — electronic case reporting</p>	<p>Over 3 separate unique 10-day periods within a 90-day window:</p> <ol style="list-style-type: none">1) Total number of patients reviewed by eCR2) Total number of reports generated and sent to the CDC (AIMS)3) Total number of responses received from the CDC	<p>Primary Care Provider Clinics</p>	<p>This criterion requires the ability of a certified Health IT module to identify which encounters may be reportable and then generate an electronic case report for transmission to a registry using a specified format. We intend to record the frequency that electronic case reports are submitted to the CDC and the frequency that response reports are received back to the EHR, demonstrating successful transmissions from production environments to public health agencies. Successful transmissions to and from public health agencies will confirm adherence to expected standards, and demonstrate the certified capabilities are available and effective, regardless of the frequency it is used. Our expectation is there will be low utilization with a high success rate.</p>

SCHEDULE OF KEY MILESTONES

Real World test planning will commence in first quarter of 2025. Each phase is expected to take 90-days to complete, with report writing to occur end of 2025/early 2026.

Key Milestone	Care Setting	Date/Timeframe
Scheduling and logistics	Primary Care Provider Clinics	90-days
Data collection	Primary Care Provider Clinics	90-days
Review and collate data	Primary Care Provider Clinics	90-days
Writing report	Primary Care Provider Clinics	90-days


ATTESTATION

This Real World Testing plan is complete with all required elements, including measures that address all certification criteria and care settings. All information in this plan is up to date and fully addresses the Health IT Developer’s Real World Testing requirements.

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