

**STATE OF OREGON  
DEPARTMENT OF ADMINISTRATIVE SERVICES  
CERTIFICATES OF PARTICIPATION**

**\$213,605,000  
2009 SERIES A  
(TAX-EXEMPT)**

**\$156,950,000 2009 Series A Serial Certificates**

Maturity Date (May 1)	Principal Amount	Interest Rate	Yield	CUSIP** 68607H	Maturity Date (May 1)	Principal Amount	Interest Rate	Yield	CUSIP** 68607H
2010	\$ 7,180,000	3.000%	1.290%	V60	2020	\$ 6,925,000	5.000%	3.740*%	X50
2011	10,105,000	3.000	1.680	V78	2021	5,005,000	4.000	4.030	X68
2012	6,335,000	4.000	1.880	V94	2021	3,350,000	5.000	4.030*	X76
2012	4,055,000	5.000	1.880	V86	2022	1,750,000	4.200	4.200	X84
2013	10,860,000	4.000	2.050	W28	2022	6,965,000	5.000	4.200*	X92
2014	11,300,000	5.000	2.330	W36	2023	975,000	4.375	4.380	Y26
2015	3,405,000	4.000	2.510	W44	2023	9,330,000	5.000	4.380*	Y34
2015	4,160,000	5.000	2.510	W51	2024	7,595,000	4.500	4.570	Y42
2016	7,915,000	5.000	2.690	W69	2024	3,685,000	5.000	4.570*	Y59
2017	7,595,000	4.000	2.920	W77	2025	2,340,000	4.700	4.700	Y67
2018	3,030,000	3.125	3.160	W85	2025	4,420,000	5.000	4.700*	Y75
2018	4,875,000	5.000	3.160	W93	2026	565,000	4.800	4.800	Y83
2019	5,445,000	3.400	3.450	X27	2026	6,520,000	5.000	4.800*	Y91
2019	2,775,000	5.000	3.450	X35	2027	690,000	4.875	4.920	Z25
2020	1,045,000	3.700	3.740	X43	2027	6,755,000	5.000	4.920*	Z33

\$16,020,000 5.00% Series A Term Certificates due May 1, 2029 Priced at 100% (CUSIP No. 68607HZ41\*\*)

\$19,095,000 5.125% Series A Term Certificates due May 1, 2033 to Yield 5.20% (CUSIP No. 68607HZ58\*\*)

\$21,540,000 5.250% Series A Term Certificates due May 1, 2039 to Yield 5.27% (CUSIP No. 68607HZ66\*\*)

**\$15,420,000  
SERIES B  
(FEDERALLY TAXABLE)**

Maturity Date (May 1)	Principal Amount	Interest Rate	Yield	CUSIP** 68607H	Maturity Date (May 1)	Principal Amount	Interest Rate	Yield	CUSIP** 68607H
2010	\$ 595,000	2.393%	2.393%	Z74	2017	\$1,190,000	4.535%	4.535%	2E5
2011	970,000	2.664	2.664	Z82	2018	1,245,000	4.785	4.785	2F2
2012	1,000,000	2.794	2.794	Z90	2019	1,310,000	4.935	4.935	2G0
2013	1,030,000	3.044	3.044	2A3	2020	1,375,000	5.055	5.055	2H8
2014	1,060,000	3.294	3.294	2B1	2021	1,445,000	5.185	5.185	2J4
2015	1,100,000	3.795	3.795	2C9	2022	1,525,000	5.305	5.305	2K1
2016	1,140,000	4.155	4.155	2D7	2023	435,000	5.435	5.435	2L9

\* Priced to May 1, 2019, the first date at which the 2009 Series A Certificates may be prepaid.

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